FUXING CHINA GROUP LIMITED

(Incorporated in Bermuda)

(Company Registration No.: 38973)

THE PROPOSED SHARE CONSOLIDATION

– COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

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*All capitalized terms used and not defined herein shall have the same meanings given to them in the circular dated 10 April 2015 ("**Circular**").*

Further to the announcement dated 29 April 2015 giving notice of the Books Closure Date for the Proposed Share Consolidation, the Company wishes to announce that the Proposed Share Consolidation has been completed and effective with effect from 9.00 a.m. today and every fifty (50) existing Shares registered in the name of each Shareholder has been consolidated to constitute one (1) Consolidated Share.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of existing Shares held by them as at the Books Closure Date.

Shareholders should note that after disregarding any fractions of Consolidated Shares arising from the Proposed Share Consolidation, the issued share capital of the Company comprises 17,205,438 Consolidated Shares (excluding Treasury shares) following the Proposed Share Consolidation and adjustments.

Each Consolidated Share will rank *pari passu* with each other.

Hong Qing Liang
Executive Chairman and CEO
11 May 2015