FUXING CHINA GROUP LIMITED

(Incorporated in Bermuda)

(Company Registration No.: 38973)

THE PROPOSED SHARE CONSOLIDATION – NOTICE OF BOOKS CLOSURE DATE

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*All capitalized terms used and not defined herein shall have the same meanings given to them in the circular dated 10 April 2015 ("**Circular**").*

1. INTRODUCTION

The Board of Directors (the "**Board**") of Fuxing China Group Limited (the "**Company**") refers to the announcement dated 2 April 2015 and the Circular in relation to the Proposed Share Consolidation of every fifty (50) ordinary shares in the capital of the Company into one (1) Consolidated Share, fractional entitlements to be disregarded.

The Shareholders had at the AGM held on 28 April 2015 approved, *inter alia*, the Proposed Share Consolidation.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Register of Members and Transfer Books of the Company will be closed at 5.00 p.m. on 8 May 2015 (the "**Books Closure Date**") to determine the entitlements of the Shareholders pursuant to the Proposed Share Consolidation.

On the Books Closure Date, every fifty (50) existing issued ordinary shares ("**Existing Shares**") held by Shareholders at the Books Closure Date will be consolidated into one (1) Consolidated Share.

The Proposed Share Consolidation shall be effective from 9.00 a.m. on the Market Day immediately following the Books Closure Date, being 11 May 2015, whereupon the Register of Members of the Company and the Depository Register will be updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Proposed Share Consolidation, based on their holdings of the Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of Consolidated Shares arising from the Proposed Share Consolidation will be disregarded. As the proceeds of the sale of fractions of a Consolidated Share arising from the Proposed Share Consolidation are likely to be less than the administrative costs and expenses involved in dispatching such proceeds to the Shareholders, fractions of a Consolidated Share arising from the Proposed Share Consolidation may be aggregated and

sold and the net proceeds retained for the benefit of the Company in accordance with the Bye-Laws of the Company.

Each Consolidated Share will rank *pari* passu with each other and will begin trading in board lots of 100 Consolidated Shares at 9.00 a.m. on 6 May 2015 (the "**Effective Trading Date**").

3. TRADING ARRANGEMENTS

(a) Trading Arrangements for the Consolidated Shares

With effect from 9.00 a.m. on the Effective Trading Date, trading in the Shares will be in board lots of 100 Consolidated Shares. Accordingly, fifty (50) existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date will represent one (1) Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date. Trading in the pre-Consolidated Shares will cease after 5.00 p.m. on 5 May 2015, being the Market Day immediately preceding the Effective Trading Date.

(b) Trading Arrangement for Odd Lots

The Shares are currently traded in board lots of 100 Shares in the ready market. Following the Proposed Share Consolidation, the Securities Accounts of Depositors may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of 100 Consolidated Shares). The market for trading odd lots of Consolidated Shares may be illiquid. Depositors who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST should note that the Company has applied for a temporary trading counter of one (1) Consolidated Share for a period of two (2) month(s), which will allow Shareholders to start trading on the same date that the new Consolidated Shares begin trading.

4. INDICATIVE TIMETABLE

Time and Date	Event
29 April 2015	Announcement of Notice of Books Closure Date for the Proposed Share Consolidation
5.00 p.m. on 5 May 2015	Cessation of trading of the pre-Consolidated Shares
9.00 a.m. on 6 May 2015	Effective Trading Date (Commencement of trading of the Consolidated Shares on the SGX-ST)
5.00 p.m. on 8 May 2015	Books Closure Date for the Proposed Share Consolidation
9.00 a.m. on 11 May 2015	Effective date of the Proposed Share Consolidation

5. CONTACT INFORMATION

The Share Registrar of the Company, Boardroom Corporate & Advisory Services Pte Ltd, is as follows:

50 Raffles Place, #32-01
Singapore Land Tower
Singapore 048623

BY ORDER OF THE BOARD

Hong Qing Liang
Executive Chairman and CEO
29 April 2015