FUXING CHINA GROUP LIMITED (THE "COMPANY")

(Incorporated in Bermuda)
(Company Registration No.: 38973)

(A) PROPOSED ACQUISITION BY THE COMPANY OF FULONG ZIPPER AND WEAVING CO., LTD. JINJIANG (THE "FULONG ZIPPER ACQUISITION")

(B) PROPOSED ACQUISITION BY THE COMPANY OF JINJIANG JIANXIN WEAVING CO., LTD. (THE "JIANXIN WEAVING ACQUISITION")

(C) PROPOSED ACQUISITION BY THE COMPANY OF JINJIANG FUXIN ELECTROPLATING CO., LTD. (THE "FUXIN ELECTROPLATING ACQUISITION")

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1. The Board of Directors of the Company (the "**Directors**") refers to the announcement on 22 December 2010 and 4 March 2011 in respect of the aforesaid Acquisitions ("**Announcements**").

2. All defined terms used herein shall have the same meaning ascribed thereto in the Announcements.

3. Pursuant to the terms of the Agreements and as disclosed earlier in the Announcements and the Circular to shareholders, the Purchaser has made a refundable cash deposit of 10% of the Consideration to each of the respective Vendors within seven (7) Business Days after execution of the Agreements. This deposit shall be refundable as soon as practicably possible to the Purchaser in full plus interests in the event that the Acquisition is not duly completed for any reason whatsoever on or before 30 April 2011 or such later date as the Parties may mutually agree in writing.

4. The Directors wish to announce that an addendum has been executed on 29 April 2011 for each of the Acquisitions to extend the aforesaid deadline to 15 June 2011. This is to allow the Parties to procure the fulfillment of all the conditions precedent for purposes of legal completion, which is expected to occur no later than 15 June 2011.

5. In respect of one of the conditions precedent, the Company wishes to update that it has received confirmation letters from the respective Vendors that they have procured the valid and legal appointment of the Company's nominees to the board of directors of the respective Target Companies and as legal representative(s), general manager(s) and supervisor(s) of each of the Target Companies as at 1 April 2011.

6. The Directors will make the necessary disclosures in respect of the legal completion of the Acquisitions in due course.

BY ORDER OF THE BOARD

Hong Qing Liang
Executive Director and CEO

29 April 2011