# FUXING CHINA GROUP LIMITED (THE "COMPANY")

(Incorporated in Bermuda)
(Company Registration No.: 38973)

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**SUPPLEMENTAL ANNOUNCEMENT RELATING TO PROPOSED SUBSCRIPTION OF UP TO 39,604,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "SUBSCRIPTION") AND PROPOSED ISSUE OF CONVERTIBLE NOTES (THE "NOTES ISSUANCE")**

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The Company refers to its recent announcement of 9 September 2009 and 15 September 2009 (the "**Announcements**") relating to the proposed Subscription and the Notes Issuance.

Further thereto, the Company wishes to also announce that the proposed Notes Issuance will be subject to shareholders' approval in a general meeting. Accordingly, a circular to shareholders and the notice of a special general meeting of the Company for this purpose will be despatched in due course.

BY ORDER OF THE BOARD

**Hong Qing Liang**
**Executive Director and CEO**
18 September 2009

*Note: SAC Capital Private Limited was the issue manager for the initial public offer of Fuxing China Group Limited (the "Company"). This announcement has been prepared and released by the Company.*